



13th TERM (2023-2024) ACTIVITY REPORT

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We participated in India's 74th Republic Day Reception.

We express our gratitude to **Ms. Sudhi Choudhary**, Consul General of India in Istanbul, for her kind invitation and hospitality at the reception and congratulate the **Republic of India** on its anniversary.

We hope for the continued growth of mutual cooperation between these two ancient regions.





We participated with 42 member companies in the Bangladesh DTG 2023 Textile Machinery Fair, held in Dhaka, Bangladesh, on February 15-18, 2023.



We participated with 25 member companies in the INLEGMASH Textile Machinery Fair, held in Moscow on March 13-16, 2023.

On the opening day of the fair, our cooperation agreement partner, **The Russian Union of Entrepreneurs of Textile and Light Industry**, represented by its president **Andrey Razbrodin**, met with our president **Adil Nalbant**.

On this occasion, the cooperation agreements between the two organizations were renewed.



TEMSAD's 13th Ordinary General Assembly was successfully held on Saturday, March 4, 2023, with the participation of our members and guests.

During the assembly, **Mr. Adil Nalbant** was re-elected as the president of the 13th Term, reaffirming his leadership.

We extend our gratitude to all our members and guests who attended the meeting.



From June 8-14, 2023, we participated in the ITMA 2023 Fair held in Milan, where 180 Turkish companies were present.

During the fair, we visited our member companies and met with industry stakeholders from Turkey and various regions of the world.



We participated in the meeting hosted by the Istanbul Chamber of Commerce (İTO) Yarn and Fiber Products Professional Committee, where Erdemoğlu Holding-SASA Polyester Chairman İbrahim Erdemoğlu and AKSA Akrilik Board Member Cengiz Taş were guests.

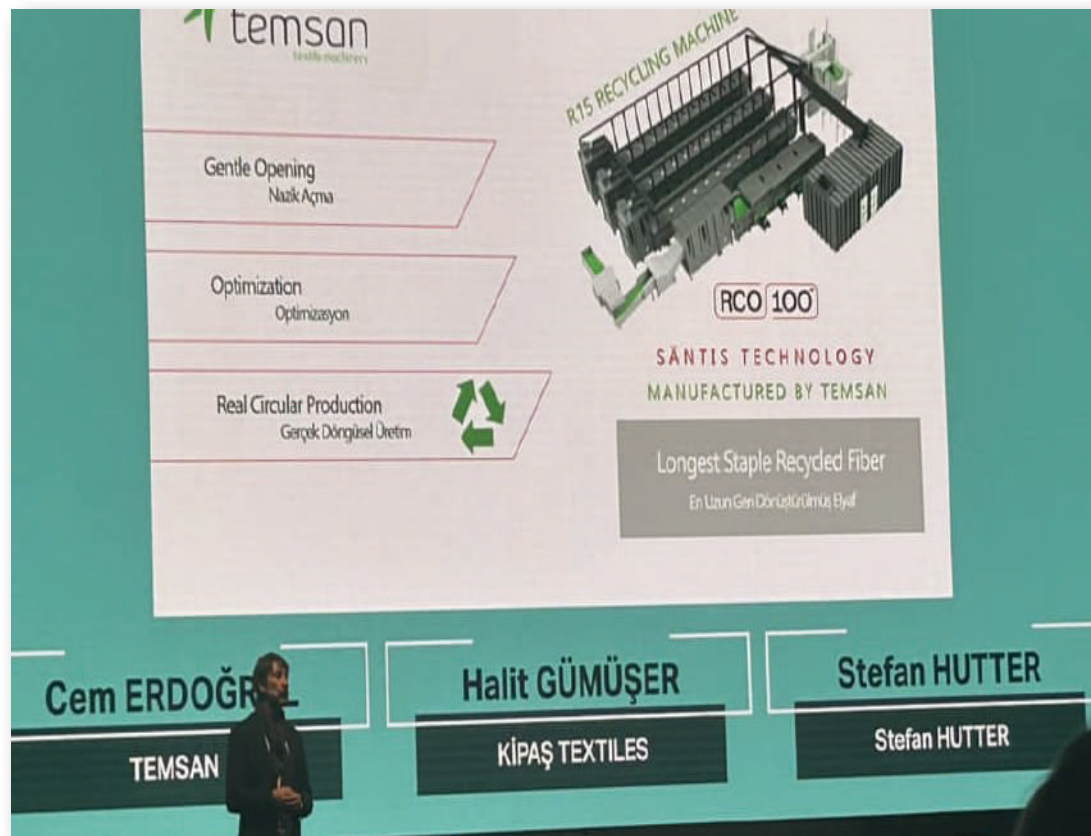
The meeting focused on discussing **current issues in the textile sector**.

Russia Ivanovo Region

We hosted **Dmitry Tugushev**, Head of the Economic Development Department, **Yulia Tumanova**, General Director of the Investment Attraction Agency, and **Aysel Kebirova**, Project Manager of the Investment Attraction Agency.

During discussions on potential collaborations within the **Ivanovo Region**, a **cooperation protocol** was signed between the **Ivanovo Investment Agency** and **TEMSAD**.





The Sustainability Talks Istanbul event was organized in partnership with Kipaş and Orbit Consulting, under the strategic cooperation of the Istanbul Textile and Raw Materials Exporters' Association (İTHİB).

The event focused on **sustainability in the textile sector**, addressing topics such as **energy and water efficiency** and **minimal resource usage**.

Among the sponsors of the event were our member companies **Temsan Makina**, **Tachyon Makina (Pluvia)**, and **Ağteks**.



TEMSAD's December board meeting was successfully held with the broad participation of our primary and substitute board members.

The meeting took place within a **breakfast organization** and focused on an **intensive and result-oriented agenda**, ensuring an efficient discussion.

We extend our gratitude to all board members who attended and contributed.



We visited the facilities of our member Bizden Makina, which produces knitting machine needles and was founded by Çetin Akçam, the owner of Akçam Tekstil.

During the visit, we received detailed information about their **production processes**.

18th Dhaka Int'l
Textile & Garment
Machinery Exhibition

DYECHEM
Dhaka

DTG

FE

Intern
City B

Yorkers Trade &
Marketing Service



On the first day of the DTG 2024 Textile Machinery Fair held in Bangladesh, we visited our participating member companies together with the Turkish Ambassador to Dhaka, Mr. Ramis Şen, and the Turkish Trade Attaché, Mr. Bilal Belyurt.

The DTG Fair, attended by **35 member companies**, was highly **successful and productive**.

Bangladesh imports approximately **\$1.4 billion worth of textile machinery annually**. The total import value of **dyeing, washing, drying, and finishing machines** is **\$335 million**, and **Turkey is among the top four largest exporters** meeting Bangladesh's demand in these product groups.



We held the General Secretaries Meeting of the Turkish Machinery Federation (MAKFED) hosted by Dilovası İMES Organized Industrial Zone (OSB).

During the visit, we explored the **İMES Excellence Center**, which has achieved significant and exemplary work, and **Sms Tork**, a company specializing in **flow control technologies and lean manufacturing applications**.



We held our February board meeting hosted by our board member Mr. İrfan Yolcular's company, NİT ÖRME.

During our visit, we had the opportunity to observe NİT ÖRME's valuable activities and support in **education** firsthand, as well as visit their R&D centers.

The company, with its vision of "**Education Within Production, Production Within Education**", aims to provide **qualified employment**. As part of this initiative, we presented **achievement certificates** to students who ranked in their book reading competition.

We extend our gratitude to Mr. İrfan and his team for their **kind hospitality and exemplary contributions to our industry** and wish them continued success.



The 20th International Istanbul Yarn Fair opened its doors at TÜYAP.

The fair, held from **February 22-24, 2024**, was inaugurated with the participation of **industry association presidents**, including our **President Mr. Adil Nalbant**.



In Moscow, we visited INTERFABRIC Fair participants, held simultaneously with the INLEGMASH 2024 Textile Machinery Fair.

We visited the booths of ÜNTEKS, RAİTEKS, MİRTEX, DİLAN TEKSTİL, SURTEKS, TORAMAN TEKSTİL (SİMTEKS), and ROZİ ÖRME, engaging in discussions regarding their investments and machinery setups in Russia.



Many investors praised the Turkish textile machinery sector and our companies, making us once again proud of our industry.



From March 11-14, 2024, we visited the booths of 25 member companies participating in the INLEGMASH 2024 Textile Machinery Fair in Moscow.

During our visit, we assessed the Russian textile market and our sector's activity within this market.



As part of our engagements in Ivanovo, Russia's textile production hub, we visited the Ivanovo Investment Agency Directorate and the Rodniki Industrial Region Directorate.

Additionally, we visited the **Ünteks**, **Surteks**, and **Dilan Tekstil** facilities in the Rodniki region, where we examined their **machinery setups** and extended our best wishes for their ongoing activities.



Dr. Olivier Zieschank, Director of the International Textile Manufacturers Federation (ITMF), along with TTSİS (Turkish Textile Industry Employers' Union) Deputy Secretary General Tuba Kobaş Huvaj and TTSİS Textile Engineer Güray Kılınç, visited us to hold discussions on the development of our sector and the global textile machinery industry.



TEMSAD TRADITIONAL IFTAR DINNER

At our **iftar invitation**, we gathered with the **valuable members of the TEMSAD family** and all sector stakeholders at **Cemile Sultan Korusu**. We express our gratitude for their participation to:

Mr. Hasan Büyükdede, Former Deputy Minister of Industry and Technology, **Mr. İsmail Güle**, Former President of the Turkish Exporters Assembly, **Mr. Adnan Dalgakıran**, President of the Turkish Machinery Federation (MAKFED), The **esteemed presidents and board members of textile and machinery sector organizations**, **Mr. Vahap Munyar**, General Coordinator of **Ekonomi Gazetesi**, **Mr. Rüştü Bozkurt**, Chief Advisor of **Ekonomi Gazetesi**, **All our members and guests**.

Visit to the Deputy Consul of Poland

We visited **Dr. Sabina Klimek**, Deputy Consul of Poland in Istanbul, responsible for economic affairs, where we provided information about our sector and discussed the scope of our **cooperation with the Polish Textile Association (SWP – Stowarzyszenie Włókienników Polskich)**.

We extend our gratitude for her **kind hospitality**.





May Board Meeting – Hosted by Beneks Makina

We held our May board meeting at Beneks Makina, hosted by our Vice President Mr. Hüseyin Birben.

We extend our gratitude to all board members for their contributions and sincerely thank Mr. Hüseyin and his team for their hospitality. We wish them continued success.



Meetings in Poland

As part of our engagements in Poland, we visited **H.E. Rauf Alp Denктаş, Ambassador of the Republic of Turkey in Warsaw**, along with **Warsaw Trade Counselors Ms. Nevra Genç and Ms. Betül Buke Karaçin**. During our visit, we provided information about **our sector** and held discussions on **enhancing our presence and activities in Poland**.

We express our sincere gratitude to **the Ambassador and the Trade Counselors** for their warm welcome and support.



Meeting in Kielce, Poland

In the **Kielce region of Poland**, we held a productive meeting with:

Mr. Ireneusz Chabrowski, President of **Stowarzyszenie Włókienników Polskich (SWP) - Polish Textile Manufacturers Association**, **Ms. Anna Rusin**, CEO of **SWP, Targi Kielce S.A.** management.

The meeting also included **the Poland representative of the German VDMA organization**, and discussions focused on **potential collaborations with the local textile industry**.



Visits to Key Textile Companies in Poland

We visited **two major textile companies in Poland: Marko-Kolor Sp.J. in the Łódź region, Optex S.A. in the Opoczno region.**



During our visits, we **examined their machinery setups** and extended our best wishes for their continued success.



Participation in ITM 2024 International Textile Machinery Fair

From **June 4-8, 2024**, the **ITM 2024 International Textile Machinery Fair** was held at **TÜYAP**, with the participation of **more than 130** of our member companies.



Member Communication Meeting – Çorlu / Tekirdağ

As part of our **member communication meetings**, we gathered at **Hilton Garden Hotel in Çorlu – Tekirdağ** to evaluate **sector agendas and international fair organizations**.

With **great interest from our members**, the meeting provided **detailed briefings** on:

Our sector's global position, Future projections, Planned activities.

We were honored by the participation of **Mr. Vehbi Canpolat**, President of the **Turkish Textile Finishing Industrialists' Association (TTTSD)**, who shared **valuable insights on the current state of the textile industry and expectations from the textile machinery sector**.

We extend our sincere thanks to **all members and guests who attended**.



August Board Meeting – Hosted by Canlar Mekatronik

We held our **August board meeting** at **Canlar Mekatronik**, hosted by our board member **Mr. Ali Çakıcı** and **Mr. Kaan Çakıcı**.

We extend our **gratitude to all participating board members** for their contributions and **sincere appreciation to Mr. Ali, Mr. Kaan, and their team** for their kind hospitality. We wish them continued success.



Participation in CAITME 2024 Textile Machinery Fair – Uzbekistan

We participated in the **CAITME Textile Machinery Fair** held in **Tashkent, Uzbekistan**, representing the **Machinery Exporters' Association (MAİB) and TEMSAD**.

The fair, held from **September 11-14, 2024**, featured the participation of **53 Turkish companies**. We visited the booths of our participating firms.

Uzbekistan imports approximately **\$600 million** worth of textile machinery annually. Within this, the import value of **dyeing and finishing machines**, a sector where **Turkey holds a strong position**, is around **\$100 million**. **Turkish machinery manufacturers** supply **\$45 million** of this amount.

Turkey's **total exports of textile machinery and components to Uzbekistan** amount to approximately **\$75 million**.



Participation in Global Textile Dialogue – Uzbekistan

As part of our engagements in Uzbekistan, we attended the Global Textile Dialogue event in cooperation with the Machinery Exporters' Association (MAİB).

During the event, we had the opportunity to discuss sector collaborations with:

Mr. Mirmukhsin Sultanov, President of the Uzbekistan Textile and Ready-to-Wear Manufacturers Association (UZTEXTILEPROM),
Other association officials and industry representatives.



Joint Meeting for a Green Future in Textile, Apparel, and Machinery Sectors

Under the umbrella of the **Turkish Exporters Assembly (TİM)**, we participated in the "Joint Meeting for a Green Future in Textile, Apparel, and Machinery Sectors" program, which began with an **opening speech by TİM President Mr. Mustafa Gültepe**.

As **MAİB (Machinery Exporters' Association)** and **TEMSAD**, we shared **sector-related insights**, and the event yielded **highly productive results**.

The meeting included: **Summaries of the technological infrastructure and capabilities of the textile machinery industry for green transformation**, **Discussions on sustainability expectations from the machinery sector by textile industry representatives**, **Collaboration to create a shared roadmap for future strategies**.

We extend our **gratitude to all industry representatives** who participated.



"Machinery Summit 2024" – Defining the Route for Sustainable Production

The "**Machinery Summit 2024**" program, which defined the **sustainable production roadmap for the machinery industry**, was organized by the **Turkish Machinery Federation (MAKFED)** and held at **Machinery Hangar on October 15-17, 2024**.

The summit brought together **all segments of the manufacturing sector and relevant institutions** to: **Evaluate sector priorities, Develop policies, Contribute to the creation of infrastructure and tools** necessary for implementing these policies.

We extend our **gratitude to all participants and contributors** who played a role in this significant event.



Visit to Marmara University and ITAM – Industry-Academia Collaboration

As part of our program, which began with a visit to **Marmara University Rector Prof. Dr. Mustafa Kurt**, we met with **students and faculty members of the Textile Engineering Department**, hosted by **Department Chair Prof. Dr. İsmail Usta**.

During the meeting: We provided **detailed insights into our industry**, **Sector representatives shared their experiences** with students.

Additionally, we visited the **Istanbul Textile Research, R&D, and Innovation Center (ITAM)**, which is currently being established, to discuss potential **contributions and collaborations** with the center.

We extend our **gratitude to the Rector, esteemed faculty members, and students** for their hospitality and engagement.



Visit to Nit Örme – Contribution to Vocational and Technical Education

Our member company, Nit Örme, continues to make a difference in vocational and technical education through its innovative training model.

With 10 fully equipped Nit Örme Workshops established in high schools and universities, students receive hands-on training in circular knitting.

As part of this initiative, TEMSAD President Mr. Adil Nalbant, along with the Director and Department Heads of Topkapı Textile Vocational High School, visited Nit Örme.

During the visit, Nit Örme also committed to establishing another workshop at a school currently under construction.

29 Ağustos 2024 PERŞEMBE

Resmî Gazete

Sayı : 32647

CUMHURBAŞKANI KARARI



Karar Sayısı: 8860

Ekli “Yatırımlarda Devlet Yardımları Hakkında Kararda Değişiklik Yapılmasına Dair Karar”ın yürürlüğe konulmasına; 193 sayılı Kanunun geçici 80 inci, 474 sayılı Kanunun 2 nci, 3065 sayılı Kanunun 13 üncü ve geçici 30 uncu, 4706 sayılı Kanunun ek 3 üncü ve 5510 sayılı Kanunun ek 2 nci maddeleri ile 5520 sayılı Kanunun 32/A maddesi gereğince karar verilmiştir.

28 Ağustos 2024

Recep Tayyip ERDOĞAN

CUMHURBAŞKANI

	GTİP	GTİP Açıklama
1	8451.29.00.00.00	Çamaşır kurutma makineleri; kuru çamaşır kapasitesi > 10 kg
2	8451.30.00.00.00	Tekstil sanayi için ütü makinaları ve presler (ısı ile yapıştıran presler dahil)
3	8451.40.00.00.11	Tekstil sanayi için yıkama makinaları
4	8451.40.00.00.12	Tekstil sanayi için ağartma makinaları
5	8451.40.00.00.13	Tekstil sanayi için boyama makinaları
6	8451.50.00.00.11	Mensucatı top halinde sarmaya mahsus makinalar
7	8451.50.00.00.12	Mensucatı top halinde şekilli kesmeye mahsus makinalar
8	8451.50.00.00.19	Mensucatı açmaya, katlamaya, kesmeye (şekilli kesmeye mahsus olanlar HARIÇ) mahsus makinalar
9	8451.80.30.00.00	Tekstil sanayi için apre ve finisaj makineleri
10	8451.80.80.00.00	Tekstil sanayi için diğer makinalar

Tax Exemption and Investment Incentives for 10 Textile Machinery Groups

As a result of our efforts with the **Ministry of Industry and Technology of Turkey**, we **secured investment incentive certificates** and **tax exemptions** for **10 textile machinery groups**, in which we excel in **production and exports**.

Additionally, we ensured that **additional customs duties** would be applied to imported alternatives of these products, **encouraging local investments**.

This initiative represents a **significant step** in ensuring that **local textile machinery, particularly the dyeing and finishing machine group**, is prioritized in domestic investments.

Key Developments:

- ✓ **Tax exemptions granted** for investment incentives.
- ✓ **Additional customs duties applied** to encourage local manufacturing.
- ✓ **Support for domestic textile machinery producers** in strategic investment areas.

This achievement marks an **important milestone** for strengthening Turkey's textile machinery industry.



Tekstile Yön Veren Teknolojiler

Technologies Driving Textile Sector

www.temsad.com